



**Green Bond Use of Proceeds Certificate
for the month ending March 31, 2018**

EUR 600,000,000 0.000 per cent. Notes due 21 July 2021

Net Proceeds from Transaction to TMCC

	Bond Proceeds
Principal Amount of Offered Notes	€ 600,000,000.00
Cross-currency Swap Rate (EUR / USD)	1.1711
Net USD Proceeds Deposited to Proceeds Accounts	\$ 702,660,000.00

New Originations of Qualifying Models Financed from Proceeds Accounts

Retail Installment Contracts and Lease Contracts Originated by Qualifying Model	Current Period March 1, 2018 - March 31, 2018	Cumulative November 21, 2017 - March 31, 2018	Current Period Vehicle Count	Cumulative Vehicle Count
Avalon Hybrid	\$ 6,680,508.51	\$ 20,186,141.07	176	531
Camry Hybrid (2018)	37,519,226.89	160,828,209.86	1,232	5,323
Camry Hybrid (2017 and prior)	157,985.88	17,463,479.74	7	601
Lexus CT 200h	-	24,363.31	-	1
Lexus ES 300h	10,380,292.11	41,329,157.64	239	947
Prius ¹	59,757,488.50	284,998,956.31	2,273	10,770
Prius Prime	35,753,404.12	120,639,529.35	1,175	4,010
Mirai	3,725,232.78	37,807,048.87	73	784
Total Qualifying Model Originations	\$ 153,974,138.79	\$ 683,276,886.15	5,175	22,967

EPA Estimated Mileage and Smog Rating

Qualifying Model	City MPG²	Highway MPG²	Combined²	EPA Smog Rating
Avalon Hybrid	40	39	40	9
Camry Hybrid (2018) ³	44-51	47-53	46-52	10
Camry Hybrid (2017 and prior) ³	40-42	37-38	38-40	9
Lexus CT 200h	43	40	42	9
Lexus ES 300h	40	39	40	9
Prius ¹	43-54	39-50	41-52	9-10
Prius Prime	55/133 ⁴	53/133 ⁴	54/133 ⁴	10
Mirai	66 ⁵	66 ⁵	66 ⁵	10

¹Includes the Prius, Prius V, and Prius C.

²Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

³Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

⁴55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

⁵Figures are miles per kilogram of hydrogen. One kilogram of hydrogen is approximately equal to a gallon of gasoline.
(https://www.fueleconomy.gov/feg/fcv_sbs.shtml)

Proceeds Accounts Activity

	Current Period March 1, 2018 - March 31, 2018	Cumulative November 21, 2017 - March 31, 2018
Beginning Balance	\$ 173,357,252.64	\$ 702,660,000.00
Less: Qualifying Model Originations	(153,974,138.79)	(683,276,886.15)
Ending Balance	\$ 19,383,113.85	\$ 19,383,113.85