



**Green Bond Use of Proceeds Certificate**  
**for the month ending March 31, 2020**  
**\$750,000,000 2.150% Medium-Term Notes, Series B due February 13, 2030**

**Net Proceeds from Transaction to TMCC**

	<b>Bond Proceeds</b>
Initial Principal Amount	\$ 750,000,000
Less: Pricing Discount	(3,082,500)
Less: Underwriting Discount	(3,375,000)
<b>Net Proceeds Deposited to Proceeds Accounts</b>	<b>\$ 743,542,500</b>

**New Originations of Qualifying Models Financed from Proceeds Accounts**

<b>Retail Installment Contracts and Lease Contracts Originated by Qualifying Model</b>	<b>Current Period February 13, 2020 - March 31, 2020</b>	<b>Cumulative February 13, 2020 - March 31, 2020</b>	<b>Current Period Vehicle Count</b>	<b>Cumulative Vehicle Count</b>
Avalon Hybrid	\$ 4,967,735.13	\$ 4,967,735.13	132	132
Camry Hybrid <sup>3</sup>	37,860,448.10	37,860,448.10	1,252	1,252
Corolla Hybrid	19,337,095.18	19,337,095.18	796	796
Lexus ES 300h	23,669,430.47	23,669,430.47	539	539
Prius <sup>1</sup>	28,171,916.46	28,171,916.46	1,045	1,045
Prius Prime	25,225,939.54	25,225,939.54	862	862
Mirai	2,816,865.96	2,816,865.96	56	56
<b>Total Qualifying Model Originations</b>	<b>\$ 142,049,430.84</b>	<b>\$ 142,049,430.84</b>	<b>4,682</b>	<b>4,682</b>

**EPA Estimated Mileage and Smog Rating**

<b>Qualifying Model</b>	<b>City MPG<sup>2</sup></b>	<b>Highway MPG<sup>2</sup></b>	<b>EPA Smog Rating</b>
Avalon Hybrid	43	43	7
Camry Hybrid <sup>3</sup>	44-51	47-53	7
Corolla Hybrid	53	52	7
Lexus ES 300h	43	44	7
Prius <sup>1</sup>	48-58	43-53	7
Prius Prime	54/133 <sup>4</sup>	54/133 <sup>4</sup>	7
Mirai	67 <sup>5</sup>	67 <sup>5</sup>	10

<sup>1</sup>Includes Prius, Prius Eco, Prius AWD, and Prius C.

<sup>2</sup>Miles per gallon ("MPG") or MPG equivalent ("MPGe"), which represents the number of miles a vehicle can go using a quantity of fuel with the same energy content as a gallon of gasoline.

<sup>3</sup>Varies by model; Includes Camry Hybrid LE and Camry Hybrid XLE/SE.

<sup>4</sup>55 city / 53 highway MPG in hybrid mode. 133 MPGe in electric mode.

<sup>5</sup>Figures are miles per gallon equivalent. One kilogram of hydrogen is approximately equal to a gallon of gasoline ([https://www.fueleconomy.gov/feg/fcv\\_sbs.shtml](https://www.fueleconomy.gov/feg/fcv_sbs.shtml))

**Proceeds Accounts Activity**

	<b>Current Period February 13, 2020 - March 31, 2020</b>	<b>Cumulative February 13, 2020 - March 31, 2020</b>
Beginning Balance	\$ 743,542,500.00	\$ 743,542,500.00
Less: Qualifying Model Originations	(142,049,430.84)	(142,049,430.84)
<b>Ending Balance</b>	<b>\$ 601,493,069.16</b>	<b>\$ 601,493,069.16</b>